



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

YMCA of Superior California Letter of Intent - Planned Gift

Thank you for sharing the news of your planned gift to the YMCA of Superior California. Your gift will ensure that the Y's impactful work will continue for many years into the future.

Please take a moment to fill out this form regarding your gift.

Name _____ Birthdate _____

Address _____

City _____ State _____ Zip _____

Home Phone _____ Cell Phone _____

Email _____

Name _____ Birthdate _____

Address _____

City _____ State _____ Zip _____

Home Phone _____ Cell Phone _____

Email _____

Family Member Contact _____ Relationship _____

Phone _____ Email _____

Estate attorney/Professional Advisor _____ Phone _____

Email _____ Printed Name _____

I understand that my/our gift will be designated to the following:

YMCA's

Existing Investment Fund (Future Fund)

Other, Please Describe _____

Turn Over

YMCA of the Superior California - Planned Gift

The gift is in my/our:

- Will Life insurance policy
- Trust Retirement account
- Other _____

Projected gift value:

This information is used for future endowment planning purposes only. The YMCA understands that the projected value of some planned gifts will change over time.

- The approximate value of the gift today is \$ _____
- I prefer not to disclose an amount at this time.

May we list you as a member of the YMCA's Legacy Society with other planned gift donors?

- Yes, please feel free to publish my name in recognition of my gift and as motivation for others to leave planned gifts to the YMCA.
I/we wish my/our names to appear as: _____
- No, please keep me anonymous and do not list me as a member of the Legacy Society in the annual report and other materials.

Change of Circumstances

Should the purpose for which this gift is established cease to exist or become difficult to fulfill, the YMCA of Superior California may modify the purposes, or re-direct use, as deemed appropriate and generally consistent with the Donor's original charitable intentions. The name of the honoree(s) shall remain associated with this gift.

Signature _____ Date _____

Signature _____ Date _____

Designate your gift to:

YMCA of Superior California
1926 V St.
Sacramento, Ca. 95818
Federal Tax Identification # 94-1156634

The YMCA of Superior California is a tax-exempt, nonprofit organization under section 501(c)(3) of the Internal Revenue Code.

Return this form to:

YMCA of Superior
California
1926 V St.
Sacramento, Ca. 95818

(E) donorrelations@ymcasuperiorcal.org
(P) 916-231-0362

Please include, or forward when available, copies of relevant portions of your estate planning documents and/or beneficiary designations.

Thank you for supporting strong communities across the generations through your visionary investment in the YMCA.

Turn Over